



31 March 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: MAN WAH HOLDINGS LIMITED

Date Submitted: 03 April 2024

|                                     |  |                |                |                                     |               |  |
|-------------------------------------|--|----------------|----------------|-------------------------------------|---------------|--|
| 1. Class of shares                  | Ordinary shares                        | Type of shares | Not applicable | Listed on SEHK (Note 1)             | Yes           |  |
| Stock code                          | 01999                                  | Description    |                |                                     |               |  |
|                                     | Number of authorised/registered shares | Par value      |                | Authorised/registered share capital |               |  |
| Balance at close of preceding month | 5,000,000,000                          | HKD            | 0.4            | HKD                                 | 2,000,000,000 |  |
| Increase / decrease (-)             | 0                                      |                |                | HKD                                 | 0             |  |
| Balance at close of the month       | 5,000,000,000                          | HKD            | 0.4            | HKD                                 | 2,000,000,000 |  |

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

|                                     |                 |                |                |                         |     |  |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares                  | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes |  |
| Stock code                          | 01999           | Description    |                |                         |     |  |
| Balance at close of preceding month | 3,891,537,600   |                |                |                         |     |  |
| Increase / decrease (-)             | -14,000,000     |                |                |                         |     |  |
| Balance at close of the month       | 3,877,537,600   |                |                |                         |     |  |

| 1. Class of shares issuable                                |                          | Ordinary shares   | Type of shares            | Not applicable | Shares issuable to be listed on SEHK (Note 1)             | Yes  |   |  |
|--|--------------------------|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) |                          |   | 01999                     |                |   |  |   |  |
| Particulars of share option scheme                         |                          | Number of share options outstanding at close of preceding month | Movement during the month |                | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1).  | 2010 Share Option Scheme | 2,960,000   | Lapsed                    | -32,000        | 2,928,000   | 0  | 2,928,000   | 0  |
| General Meeting approval date (if applicable)              |                          | 05 March 2010   |                           |                |   |  |   |  |
| 2).  | 2020 Share Option Scheme | 9,078,000   | Granted                   | 5,721,200      | 14,646,000  | 0  | 14,646,000  | 365,266,520  |
|  |                          |   | Lapsed                    | -153,200       |   |  |   |  |
| General Meeting approval date (if applicable)              |                          | 03 July 2020  |                           |                |   |  |   |  |

Total A (Ordinary shares): \_\_\_\_\_ 0

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

Not applicable

Not applicable

Not applicable

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Not applicable

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion of the purchase of the securities by the issuer of all property shown in the listing documents have been purchased or agreed to be purchased by it and the purchase of securities for all such property has been duly completed; and
- (viii) the true state of affairs relating to the debt, loan, stock, or other securities has been completed and disclosed, and Particulars thereof, of those required by law, have been filed with the Registrar of Companies.

3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"